

Jessie Ball duPont Fund • 2004 Annual Report



JESSIE BALL  
DUPONT  
FUND



The Jessie Ball duPont Fund invests in organizations and communities that were important to Jessie Ball duPont.

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**Jessie Dew Ball** was born in 1884 into a genteel Virginia family impoverished by the Civil War. She was educated in a one-room country school and what is now Longwood College in Farmville, Virginia. She helped her father in his law practice and later taught school in her home county. In 1908, she moved with her parents to San Diego, California. There she became assistant principal in the largest elementary school in the city and contributed to the support of her elderly parents.



It was in San Diego that the young Jessie first demonstrated her philanthropic tendencies. From her modest educator's income, she began awarding college scholarships to needy students. Eventually she managed more than 100 such scholarships, a reflection early in life of her deep commitment to education.

In 1920, she re-established an earlier friendship with Alfred I. duPont, whom she had met as a teenager when he came to Virginia on hunting expeditions at the turn of the century. They were married in 1921. Mrs. duPont was not only a devoted wife but a constant companion and close advisor to her husband in both his business and charitable activities. When he died in 1935, she assumed control of his vast business enterprises in Florida and became the principal trustee of his estate. In his memory, she created three foundations: one to build a children's hospital in Delaware (the Nemours Foundation), a second to assist needy persons in Florida, Delaware and Virginia (the Alfred I. duPont Foundation), and a third to recognize outstanding contributions in the field of broadcast journalism (the Alfred I. duPont Awards Foundation).

Mrs. duPont focused her life on charitable and philanthropic work. She funded hundreds of scholarships for college students, mostly in the southeastern states. Her gifts to colleges and universities augmented faculty salaries and built libraries. Hundreds of churches of all denominations, major charities, children's homes, historic buildings and art museums benefited from her gifts.

When she died in 1970, her will established the Jessie Ball duPont Religious, Charitable and Educational Fund to continue her philanthropic work. The principles and interests that she pursued during her life still guide the Fund today.

The Jessie Ball duPont Fund is a national foundation that makes grants to a defined universe of organizations whose eligibility is determined exclusively by Mrs. duPont's personal philanthropic decisions.

An organization is eligible if it received a gift from Mrs. duPont between January 1, 1960 and December 31, 1964.

Today, there are more than 300 eligible organizations.

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## Focus Areas

The Fund organizes its resources around six focus areas:

- ❖ Strengthening the Independent Sector
- ❖ Organizing and Nurturing Philanthropy
- ❖ Building Assets of People, Families and Communities
- ❖ Building the Capacity of Eligible Organizations
- ❖ Stimulating Community Problem Solving
- ❖ Helping People Hold Their Communities Accountable

Throughout their work, the trustees and staff of the Fund strive to:

- ❖ Learn with and from the people they serve;
- ❖ Respect the wisdom and creativity of the organizations and communities with whom they work;
- ❖ Engage in thoughtful and disciplined reflection about the decisions they make;
- ❖ Maintain the highest ethical standards in all that they do;
- ❖ Act with compassion, work for justice, and champion the rights of all people to share in the wealth and health of our nation.

## Core Beliefs

The trustees and staff of the Jessie Ball duPont Fund believe:

- A democratic society that works for all people requires the participation of a strong and organized independent sector.
- Communities are stronger and healthier when:
  - ❖ Public, private and philanthropic resources are invested to build the assets of individuals, families and neighborhoods.
  - ❖ Citizens, neighborhoods and organizations work together across the boundaries that divide us.
  - ❖ They are deliberate about identifying, building and using their philanthropic assets – the time, talent and money of people.
- Citizens have both the right and the responsibility to participate fully in public debate about the distribution of resources, opportunities and assets intended to serve the common good.

# Message

## from the Trustees and President

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The year 2004 was significant in the life of the Jessie Ball duPont Fund, especially when it came to our own governance structure.

As we reported last year, the trustees of the Jessie Ball duPont Fund filed a petition with the Fourth Circuit Court of Florida to modify Mrs. duPont's last will and testament. We asked the Court to allow the Fund's trustees to enlarge the number of trustees from the four specified by Mrs. duPont's will to no fewer than five and no more than seven. Judge Aaron K. Bowden signed his order on October 30, 2003, granting our petition.

Although Judge Bowden's order granted the Fund five years to complete this work, we chose an aggressive course. We established a four-person trustee nominating committee with trustee vice-chair Mary K. Phillips as chair; three outside persons as members (Lynn Huntley, president of Southern Education Foundation; Judy Morhaz, president of the Virginia G. Piper Charitable Trust; and William Massey, vice chancellor of alumni and development, University of North Carolina, Asheville), Sherry Magill as staff, and Mark Constantine as consultant.

The trustee search began with a "call for nominations" letter to eligible organizations and others seeking nominations and applications, a process that elicited a final list of 76 interested persons. Throughout summer 2004, the trustee nominating committee narrowed the list of those it would interview to nine candidates. The committee forwarded the names of five candidates, all of whom were interviewed in early October by the sitting trustees – Jean Ludlow, chair; Phillips; Steve Jecko, clerical trustee; and Steve Lynch, representing corporate trustee Northern Trust Bank. The trustees chose four people to become members of the next generation to serve as trustees of Jessie Ball duPont's estate. Three new trustees – Dr. LeRoy Davis, Dr. Thomas Jeavons, and

Audrey McKibbin Moran – began their first five-year terms January 1, 2005. The fourth newly appointed trustee, Dr. Robert Franklin, will begin his first five-year term January 1, 2006, upon the retirement of Jean Ludlow in December 2005.

The Jessie Ball duPont Fund now begins its most significant transition in trustee leadership in almost 20 years. In mapping this transition, the current generation of trustees have tried to faithfully execute Mrs. duPont's wishes, holding ourselves to the country's highest ethical standards in maintaining the public's trust with which Mrs. duPont invested us.

We welcome our new trustee colleagues, and look forward to introducing them to the Fund's universe of eligible organizations. We welcome the wisdom and guidance they will bring to our table as we continue to steer the work of the Fund.

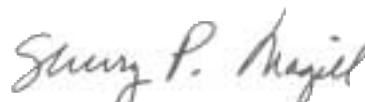
Our year's work was not limited to matters of governance, however.

The trustees also awarded 91 competitive grants worth \$9.8 million, 266 initiative grants valued at \$2.3 million and 39 feasibility, disaster relief and award grants worth \$801,675 – a total of 396 grants worth more than \$12.9 million.

Finally, we remain concerned about the state of the nonprofit and philanthropic sector, knowing that the era of privatization of public services and devolution of public authority remains with us, even as our country is engaged in two foreign wars. We know that the ever-shrinking public dollar for community-based public enterprises continues to create enormous strain on our universe of eligible organizations, and we trust that our efforts together to chart new courses provides some relief not only to vulnerable populations but to the organizations and communities that were important to Jessie Ball duPont.



Jean Ludlow  
Chair for the Trustees



Sherry Magill, Ph.D.  
President

# Grantmaking

The Jessie Ball duPont Fund makes grants to more than 300 organizations identified by Mrs. duPont in her will. Though spread across the United States, Canada and Italy, these “eligible organizations” are concentrated in three states – Delaware, Virginia and Florida – and in five “core communities” within those three states:

- ❖ Wilmington, Delaware, is home to 31 eligible organizations, a healthy mix of nonprofits and religious organizations.
- ❖ Richmond, Virginia, is home to 14 eligible organizations, including five educational institutions, one of which represents 15 private colleges throughout the state.
- ❖ The Northern Neck of Virginia is home to 32 eligible organizations, 20 of which are rural congregations.
- ❖ Jacksonville, Florida, is home to 53 eligible organizations, two-thirds of which are community nonprofit organizations.
- ❖ Port St. Joe, Florida, is home to 19 eligible organizations, all but one a rural church.

During 2004, the trustees awarded 396 grants valued at \$12.9 million, supporting 218 of the 300-plus eligible organizations. While grantmaking is the most visible work of the trustees, the awarding of a grant often is only part of a larger body of work that the Fund has undertaken. That was evident in three cases in 2004:

## The Northern Neck Institute

In June, trustees and staff traveled to the Northern Neck of Virginia to convene the first Northern Neck Institute – a day-long learning session focusing on the region attended by representatives of nonprofit organizations, foundations, educational institutions and faith communities, as well as community leaders. Using experts from the University of Richmond, Virginia Commonwealth University, the College of William & Mary, as well as the Fund’s consultants, Institute participants examined demographic trends, reviewed the state of public education, and received an overview of the nonprofit sector, organized philanthropy and individual giving in the region.

Out of this learning day and the conversations that followed grew recognition of the need for increased collaboration and communication among entities working in the various communities scattered throughout the region. In October, representatives of private and community foundations working in the Northern Neck convened for the first time in what is the beginning of a “Northern Neck donor’s forum.” And in November, the trustees awarded \$219,975 to the University of Richmond to expand the web-based ConnectRichmond resource center to serve the Northern Neck of Virginia. “ConnectNorthernNeck” will provide an internet-based communication tool for the region that will help to bind together organizations separated by geography but joined by interests and work. (Visit [www.connectrichmond.org](http://www.connectrichmond.org))

## Port St. Joe Housing Initiative

Long a rural area well off the beaten path, the community of Port St. Joe now is in the heart of Florida’s “Great Northwest,” a region targeted for major development by the St. Joe Co., the principal landowner in the region. As development has begun along the Gulf Coast, property values have escalated rapidly in Port St. Joe, surrounding Gulf County and neighboring counties. Concerned about the impact of this change on the low- and moderate-income indigenous residents of the area, the Fund awarded \$10,000 to Florida State University to conduct a study of affordable housing in the region.

In October, Port St. Joe and Gulf County community leaders gathered for a one-day meeting on housing challenges and opportunities. FSU’s Dr. Ralph Brower presented the affordability study, which showed that since 2000, Gulf County families with median household incomes have been unable to afford homes at the median sales price. Attendees then heard presentations from the Florida Community Loan Fund, Local Initiatives Support Corporation, the Community Land Trust and FannieMae.

Out of this research and conversation came an interest in educating low-income residents around asset and financial management and organizing local groups to better respond to and manage the pressures that come with rapid development. By year-end, the trustees were considering two proposals to fund such work.

## Jacksonville's State of the Sector

The large concentration of community nonprofits in Jacksonville has heightened the Fund's interest in the impact of public policy changes on the health of the organizations. Four years ago, the Fund began tracking the budgets of child-serving nonprofits in the community and, in the process, developed a method of monitoring changes in financial health.

In May 2004, the Fund awarded \$37,504 to Jacksonville University to conduct a comprehensive study of all nonprofits in Duval County. This research built on three previous years of research limited to child-serving nonprofits and supplemented additional research funded by the Trustees into philanthropy and individual giving in the region, and the technological capacity of area nonprofits.

Working through the Nonprofit Center of Northeast Florida (of which the Fund is a founding member), the Fund assembled these research projects into a single State of the Sector report, that was presented to the community in a major summit during the first quarter of 2005. That summit, attended by 200 policy makers, business leaders and leaders in the independent sector, was a major step forward in building public awareness of the importance of nonprofit organizations in the overall life of the community.

These projects represent but a small portion of the work supported by the Fund's grant dollars, but they illustrate the broader reach that is possible through strategic grant investments.

A complete look at the Fund's current portfolio of grants appears on the following pages.

## JESSIE BALL duPONT FUND – 2004 Grants

<b>Competitive Grants</b>	<b>Number of Grants</b>	<b>Value of Grants</b>
Strengthening the Independent Sector	4	\$435,639
Organizing & Nurturing Philanthropy	3	\$1,294,922
Building Assets of People, Families & Communities	34	\$3,352,087
Building the Capacity of Eligible Organizations	38	\$3,404,066
Stimulating Community Problem Solving	6	\$611,594
Helping People Hold Their Communities Accountable	6	\$703,625
<b>Total Competitive Grants</b>	<b>91</b>	<b>\$9,801,933</b>
<b>Feasibility Grants</b>	<b>22</b>	<b>\$102,762</b>
<b>Relief</b>	<b>16</b>	<b>\$658,913</b>
<b>Awards</b>	<b>1</b>	<b>\$40,000</b>
<b>Initiatives</b>		
<u>Religion Initiative</u>		
Church Technical Assistance	18	\$71,359
Clergy Enrichment Fund	34	\$116,260
Diocesan Enrichment Fund	6	\$65,000
People In Need	62	\$465,000
Repair & Restoration	9	\$400,764
Total	129	\$1,118,383
<u>Independent School Initiative</u>		
Discretionary Fund	9	\$90,000
Technical Assistance	8	\$40,000
Total	17	\$130,000
<u>Small Liberal Arts College Initiative</u>		
President's Discretionary Fund	19	\$190,000
Sabbaticals	1	\$78,200
Summer Institute	14	\$210,560
Total	34	\$478,760
<u>Nonprofit Initiative</u>		
Executive Director's Discretionary Fund	41	\$410,000
Nonprofit Executive Institute	8	\$28,702
Nonprofit Technical Assistance	37	\$184,407
Total	86	\$623,109
<b>Total Initiatives</b>	<b>266</b>	<b>\$2,350,252</b>
<b>ALL GRANTS</b>	<b>396</b>	<b>\$12,953,860</b>

# Competitive Grants

The competitive grantmaking program responds to individual proposals initiated by the eligible organizations. This program funds, on a competitive basis, the very best ideas that come forward. Quality of the idea, relevance to the organization's constituency and community, and consistency with the grantmaking goals of the Fund are the principal criteria that inform the trustees' decisions. The competitive grantmaking program includes many multi-year grants, allowing organizations the opportunity to engage in work over a period of time with the security of financial support. Competitive Grants awarded in 2004 are listed below.

## **Alfred I. duPont Awards Foundation**

Jacksonville, Florida  
 \$300,000 to support the Alfred I. duPont-Columbia University Awards in Broadcast Journalism. 2004

## **American Printing House for the Blind**

Louisville, Kentucky  
 \$101,360 to support production of dual translations (Braille and English) of eight previously untranslated children's books. 2004

## **American Red Cross of Delmarva Peninsula**

Wilmington, Delaware  
 \$114,300 to build public relations, fundraising and internet capabilities to enhance earned and contributed income. 2004

## **Archdiocese of Miami**

Miami Shores, Florida  
 \$140,000 to support a partnership with St. Anne's Adult Day Care program. 2004-2006

## **Auburn University**

Auburn, Alabama  
 \$200,000 to establish the Black Belt Community Foundation and encourage philanthropy in an 11-county region in Alabama. 2004-2006

## **Baptist Health**

Jacksonville, Florida  
 \$145,000 to expand the hospital's pediatric palliative care program. 2004-2006  
 \$37,467 to continue support for an adolescent mentoring and job readiness partnership with The Bridge of Northeast Florida. 2004-2005

## **Barter Theatre**

Abingdon, Virginia  
 \$124,875 to support a distance-learning program in arts and culture for students at 39 rural Virginia high schools. 2004-2005

## **Berea College**

Berea, Kentucky  
 \$7,000 to underwrite the cost of participation by a student in the Southern Education Foundation's Education Summer Internship Program. 2004

## **Boys & Girls Clubs of Delaware**

Wilmington, Delaware  
 \$159,060 to establish a service center in southern Delaware to support clubs in Kent and Sussex counties. 2004-2006

## **Boys & Girls Clubs of Northeast Florida**

Jacksonville, Florida  
 \$20,640 to support staff training. 2004

## **Boys Home Inc.**

Covington, Virginia  
 \$148,351 to develop a work-study program to help boys residing at the home to obtain and succeed in employment and learn personal financial management skills. 2004-2006

## **Bridgewater College**

Bridgewater, Virginia  
 \$65,000 to support an economic study of the benefits of state-funded grants to students attending private colleges and universities. 2004

## **Calvary United Methodist Church**

Farnham, Virginia  
 \$180,000 to support a partnership with Three Rivers Healthy Beginnings to encourage timely and appropriate health care and educational opportunities for young children. 2004-2006

## **Christ Church Christiana Hundred**

Wilmington, Delaware  
 \$100,000 to support a partnership with Delaware Futures to improve academic outcomes for economically disadvantaged students. 2004-2006

## **Christian Herald Association**

New York, New York  
 \$54,570 to pilot a project with Public School 123 to improve student attendance, grades, promotion and graduation rates. 2004

## **The Citadel**

Charleston, South Carolina  
 \$80,800 to support campus and community outreach activities associated with the new African American Studies minor. 2004-2006

## **Clara White Mission**

Jacksonville, Florida  
 \$65,000 to hire a facility supervisor and clerical/administrative support person. 2004-2005

## **Community Connections of Jacksonville**

Jacksonville, Florida  
 \$160,368 to implement a targeted marketing and communications strategy and provide fundraising training to board members to develop new sources of income. 2004-2005

## **The Community Foundation**

Jacksonville, Florida  
 \$1,000,000 to support the Jessie Ball duPont Community Building Fund. 2004  
 \$500,000 to support a partnership with LISC/Jacksonville to build the capacity of Community Development Corporations to build affordable housing in distressed neighborhoods. 2004-2006

## **daniel**

Jacksonville, Florida  
 \$146,480 to institutionalize the Jacksonville Kids Coalition by providing staff support, research funds and other services. 2004-2006  
 \$35,000 to develop a facilities master plan. 2004

## **Edward Waters College**

Jacksonville, Florida  
 \$124,920 to support a Summer Bridge program providing academic and other transitional support to new freshmen prior to their matriculation. 2004-2005

**Episcopal Diocese of Delaware**

Wilmington, Delaware

\$20,000 to support a partnership with Primeros Pasos, an affordable child care program for children of immigrant families. 2004

**Episcopal Diocese of Florida**

Jacksonville, Florida

\$39,000 to support an internal review of the business practices and systems of the Diocese to help ensure its long-term health. 2004

**Episcopal Diocese of North Carolina**

Raleigh, North Carolina

\$150,000 to support a partnership with the Chapel of Christ the King in Charlotte, to strengthen the chapel's ministry and the inner-city mission of the Diocese. 2004-2006

**Episcopal Diocese of Southern Ohio**

Cincinnati, Ohio

\$149,500 to partner with the Children's Defense Fund to connect low-income citizens with public benefits and programs that can alleviate poverty. 2004-2006

\$28,000 to support a partnership with Scioto Christian Ministries to conduct a needs assessment in Scioto County. 2004

**First Baptist Church of White City**

White City, Florida

\$25,000 to support the senior citizens program 2004

**Florida Orchestra Guild**

St. Petersburg, Florida

\$19,940 to support development of an education website to support music education in Hillsborough and Pinellas counties. 2004

**Florida State University**

Tallahassee, Florida

\$60,000 to support a partnership between the School of Law and the Florida Innocence Initiative. 2004-2005

\$10,000 to conduct a study of affordable housing in Port St. Joe and Gulf County, Florida. 2004

**Freedom's Foundation at Valley Forge**

Valley Forge, Pennsylvania

\$100,000 to support costs associated with a long-term funding campaign. 2004

**Garden Club of Port St. Joe**

Port St. Joe, Florida

\$5,000 to support the Elementary School Gardening Program. 2004

**Georgetown University**

Washington, D.C.

\$78,160 to research and prepare case studies of six nonprofit agencies for instructional use. 2004-2005

**Historical Society of Delaware**

Wilmington, Delaware

\$52,690 to engage a consultant to lead a community-based visioning and strategic planning process. 2004

**Immanuel Church Highlands**

Wilmington, Delaware

\$60,000 to support the Friendship House Fatherhood Project for Homeless Men. 2004-2006

**Jacksonville Museum of Modern Art**

Jacksonville, Florida

\$95,729 to assist with extraordinary utility needs. 2004

**Jacksonville Symphony Association, Inc.**

Jacksonville, Florida

\$50,000 to implement a strategic marketing initiative. 2004

**Jacksonville University**

Jacksonville, Florida

\$230,443 to increase the capacity of the development office by adding a Director of Annual Giving, two support staff and by supporting travel and training costs. 2004-2005

\$37,504 to support the State of the Sector Report for nonprofit organizations in Duval County, Florida. 2004

**Junior Achievement of Florida's First Coast**

Jacksonville, Florida

\$68,757 to support expansion of Junior Achievement curriculum into new areas of the city. 2004-2005

**Longwood University**

Farmville, Virginia

\$125,000 to support development of undergraduate and graduate programs in communication sciences and disorders, and establishment of a speech and hearing clinic. 2004-2006

**Lynchburg College**

Lynchburg, Virginia

\$93,351 to develop a Center for Media Development to support communications needs of area nonprofits. 2004-2006

**Mary Ball Washington Museum and Library, Inc.**

Lancaster, Virginia

\$39,400 to support the museum and St. Mary's Whitechapel Episcopal Church, also in Lancaster, as they participate in the Smithsonian Museum's 2004 Folklife Festival. 2004

**Medical College of Virginia**

Richmond, Virginia

\$174,425 to support expansion of programs at the Virginia Commonwealth University Health System serving underinsured and uninsured patients. 2004-2005

**Meredith College**

Raleigh, North Carolina

\$150,000 to develop a new course for sophomore-senior students that increases students' academic and civic engagement. 2004-2005

**The National Audubon Society, Inc.**

New York, New York

\$75,000 to support a program that trains local citizen advocates to take action on environmental issues. 2004

**National Conference for Community and Justice, Inc.**

Wilmington, Delaware

\$22,769 to partner with the Appoquinimink School District in southern Delaware to provide cultural competency and conflict resolution training to middle and high school students, administrators, teachers and counselors. 2004

**National Council on Crime and Delinquency**

Oakland, California

\$147,745 to support research issues around juvenile detention in Florida and develop a policy paper resulting from the research. 2004

\$147,400 to partner with the Delaware Center for Justice and PACE to implement a research-based continuum of gender specific services for at-risk girls in Delaware. 2004

**The National Society of the Colonial Dames of America: State of Florida**  
Jacksonville, Florida

\$61,000 to support development of a searchable database of genealogical records. 2004-2005

**Osborne Association Inc.**

Long Island City, New York

\$123,000 to develop and pilot a model program of services for children of incarcerated parents and engage in a communications strategy to affect public policy. 2004

**Piney Woods School**

Piney Woods, Mississippi

\$100,000 to support expenses associated with fundraising tours by the school's choir. 2004

**Rollins College**

Winter Park, Florida

\$95,000 to expand the work of the Office of Community Engagement and increase service learning and community outreach. 2004-2005

**Saint Leo University**

Saint Leo, Florida

\$79,161 to develop a stewardship and donor relations program to support the current capital campaign. 2004-2006

\$7,000 to underwrite the cost of participation by a student in the Southern Education Foundation's Education Summer Internship Program. 2004

**Saint Mary's Hall**

San Antonio, Texas

\$39,000 to support the purchase of specialized software for the school's development office. 2004-2006

**Salvation Army**

Jacksonville, Florida

\$92,420 to strengthen the Army's public relations and marketing efforts as it seeks new sources of revenue. 2004-2005

**San Antonio College**

San Antonio, Texas

\$197,040 to support a pilot student recruitment effort at four high schools serving a predominantly low-income Hispanic population. 2004-2006

**Sisters of St. Benedict – St. Gertrude's Monastery**

Ridgely, Maryland

\$150,000 to support efforts to diversify the funding base of St. Martin's Barn and St. Martin's House, community social service agencies. 2004-2006

**St. James' Episcopal Church**

Port St. Joe, Florida

\$25,000 to support purchase of a van. 2004

**St. James's Episcopal Church**

Richmond, Virginia

\$120,000 to support a full-time director of development and benefits for the St. James's Children's Center. 2004-2006

**St. John's Cathedral**

Jacksonville, Florida

\$103,500 to support hiring a development director for Cathedral Arts Project, an after-school arts program for at-risk children. 2004-2006

**St. Mary's Episcopal Church and Outreach Ministries**

Jacksonville, Florida

\$25,000 to support staff salaries and general operating expenses for the outreach ministries. 2004

**St. Vincent's Health System**

Jacksonville, Florida

\$180,000 to support a mobile health outreach program targeting children in low-income areas of Jacksonville. 2004-2006

**Stetson University**

DeLand, Florida

\$125,000 to establish a Youth as Resources program on campus. Youth as Resources is a national teen empowerment program supporting teen-initiated projects for community improvement. 2004-2005

**Temple University**

Philadelphia, Pennsylvania

\$132,500 to work with parents, teachers and civic leaders to develop strategies that equalize access to high-quality teachers in low-income and minority schools. 2004-2005

**United Way of Northeast Florida**

Jacksonville, Florida

\$141,000 to expand the RealSense Prosperity Campaign, an initiative to encourage low-wage workers to file for Earned Income Tax Credits and to promote financial literacy. 2004-2005

**University of North Carolina at Chapel Hill**

Chapel Hill, North Carolina

\$150,000 to support the work of the North Carolina Child Advocacy Institute in interpreting the implications of court decisions regarding public education and informing North Carolina citizens and policymakers about those implications. 2004-2006

**University of Notre Dame**

Notre Dame, Indiana

\$100,000 to train Latino pastoral leaders in Chicago and Michiana to improve their effectiveness at meeting social service needs of their communities. 2004-2005

**University of Richmond**

Richmond, Virginia

\$94,922 to support documentation of the Jessie Ball duPont Community Building Fund at The Community Foundation in Jacksonville, Florida. 2004

\$219,975 to expand the web-based Connect Richmond resource center to serve the Northern Neck of Virginia, and explore a fee-based support system for this service. 2004-2005

**The University of the South**

Sewanee, Tennessee

\$98,900 to create new faculty development programs in conjunction with four local school districts. 2004-2006

**University of Toronto**

Toronto, Ontario, Canada

\$109,900 to establish a research institute to move academic and community research on child welfare issues to practitioners and policy makers. 2004-2005

**University of Virginia**

Charlottesville, Virginia

\$7,000 to underwrite the cost of participation by a student in the Southern Education Foundation's Education Summer Internship Program. 2004

**Virginia Commonwealth University**

Richmond, Virginia

\$133,500 to coordinate the involvement of VCU faculty in an initiative to improve early childhood development and reduce youth violence in Richmond. 2004-2006

**Virginia Museum of Fine Arts**

Richmond, Virginia

\$32,600 to support a state-wide tour of the museum's collection of African American art. 2004

**Virginia Polytechnic Institute & State University**

Blacksburg, Virginia

\$117,361 to support an academic enrichment program for disadvantaged youth in Southside Virginia. 2004-2006

**Wake Forest University**

Winston-Salem, North Carolina

\$63,001 to support the Forsyth County Working Families Partnership for the Earned Income Tax Credit program at United Way. 2004-2005

\$50,000 to support a summer internship program for minority students in business. 2004-2006

\$7,000 to underwrite the cost of participation by a student in the Southern Education Foundation's Education Summer Internship Program. 2004

**Washington Hospital Center**

Washington, D.C.

\$150,000 to assist the hospital in providing training to other hospitals wishing to establish a house call program for frail elderly patients. 2004

**Washington & Lee University**

Lexington, Virginia

\$100,000 to support development of a comprehensive strategic plan. 2004-2005

\$50,000 to collaborate with the Associated Colleges of the South in increasing and improving environmental studies programs. 2004-2005

**Wesley College**

Dover, Delaware

\$62,500 to catalog the holdings of Barratt's Chapel and Museum, known as the "cradle of Methodism," and provide internships and academic opportunities to students and research opportunities to the public. 2004

**Wilmington Senior Center**

Wilmington, Delaware

\$46,000 to develop and test a program of support services for caregivers of chronically ill and elderly relatives. 2004

**Woodrow Wilson Birthplace Foundation**

Staunton, Virginia

\$13,235 to support the 2004 Woodrow Wilson National Symposium in partnership with Mary Baldwin College. 2004

**YMCA of Florida's First Coast**

Jacksonville, Florida

\$58,250 to develop and test a method of delivering health and wellness activities to neighborhoods currently not served by the YMCA. 2004

**Young Life**

Colorado Springs, Colorado

\$77,164 to assist the organization in developing and implementing the Young Life Urban Program in urban neighborhoods in Jacksonville. 2004-2005

# Active Grants

Many of the grants awarded by the Jessie Ball duPont Fund provide multi-year funding. Listed below are grants awarded in prior years that remained active during 2004.

## **Archdiocese of Miami**

Miami Shores, Florida

\$140,000 to support equipment and startup costs for a child-care facility at Providence Place, a transitional housing center operated by the Archdiocese. 2004-2005

\$105,000 to support Pax Christi, a vocational education program for slow-learning students. 2003-2004

\$99,000 to support a residential program for homeless people with AIDS. 2003-2005

## **Association for the Preservation of Virginia Antiquities**

Richmond, Virginia

\$90,000 to support a statewide history education program. 2002-2004

## **Baptist Health**

Jacksonville, Florida

\$200,000 to support JaxCare, a two-year pilot program to provide access to health care for Jacksonville's working, uninsured residents. 2003-2004

\$80,232 to support Tipping The Scale, an adolescent-mentoring, job-training program operated by Baptist and The Bridge of Northeast Florida. 2003-2004

## **Bluefield College**

Bluefield, Virginia

\$100,000 to integrate technology into the classroom. 2003-2004

## **Brandywine Valley Association**

West Chester, Pennsylvania

\$67,559 to implement environmental education training programs for current and future teachers. 2003-2005

## **Children's Home Society of Florida**

Winter Park, Florida

\$44,000 to partner with the Florida Children's Campaign to educate the public, community leaders and policy-makers at the state and local level about future implications of reduced funding for children's services. 2003-2004

## **Clara White Mission**

Jacksonville, Florida

\$125,000 to support the organization as it adds transitional housing and vocational training to its core mission of providing meals and emergency services to the needy. 2001-2004

\$75,200 to support job training, employment services and related follow-up services to homeless clients. 2003-2004

## **Community Connections of Jacksonville**

Jacksonville, Florida

\$150,000 to support hiring a resource development officer. 2003-2005

## **The Community Foundation**

Jacksonville, Florida

\$375,000 to support the Jessie Ball duPont Community Building Fund. 2000-2004

## **Cople Parish, Yeocomico Church**

Hague, Virginia

\$55,000 to support a partnership with Richmond and Westmoreland Counties Habitat for Humanity. 2003-2005

## **Emory and Henry College**

Emory, Virginia

\$54,384 to develop a new theater program in association with the Barter Theatre. 2003-2005

## **Episcopal Diocese of Delaware**

Wilmington, Delaware

\$125,000 to support the Cathedral Choir School, a music program that provides professional choral training, piano instruction and leadership training to urban youth. 2002-2004

## **Episcopal Diocese of Florida**

Jacksonville, Florida

\$106,150 to support a capital campaign initiative for Camp Weed and the Cerveney Conference Center. 2003-2005

## **Episcopal Diocese of North Carolina**

Raleigh, North Carolina

\$128,485 to support a series of training workshops on racism. 1997-2004

## **Episcopal Diocese of Southern Ohio**

Cincinnati, Ohio

\$195,000 to support its partnership with Church of Our Savior Community Development Corporation as it seeks to assist former prisoners with their transition back to community. 2002-2004

## **Episcopal Diocese of Virginia**

Richmond, Virginia

\$56,400 to support a partnership with Gateway Homes of Greater Richmond to hire a clinical director. 2003-2004

## **Episcopal Diocese of Western Kansas**

Salina, Kansas

\$60,000 to support a Diocese Youth Coordinator. 2003-2005

## **Episcopal Media Center**

Atlanta, Georgia

\$50,000 to conduct a needs assessment and develop marketing and communications plans. 2003-2005

## **Ferrum College**

Ferrum, Virginia

\$150,000 to support diversity programming needs. 2001-2005

\$88,000 to develop a new Adult Degree Completion program. 2003-2004

## **Florida State University**

Tallahassee, Florida

\$61,114 to develop and field test a middle school violence prevention program that engages and empowers students to analyze their environment and recommend changes. 2003-2004

## **Fork Union Military Academy**

Fork Union, Virginia

\$100,000 to provide salary support for a director of marketing and publicity for a capital campaign. 2003-2005

## **Georgetown University**

Washington, D.C.

\$864,476 to support the Jessie Ball duPont Fund Executive Institute. 2002-2005

## **Grace Episcopal Church**

Norwalk, Connecticut

\$95,000 to support the Center for Prayer, Healing and Reconciliation. 2002-2004

**Hampden-Sydney College**

Hampden-Sydney, Virginia

\$35,950 to support faculty development in a cross-discipline Western culture program. 2003-2005

**Hawk Mountain Sanctuary Association**

Kempton, Pennsylvania

\$100,000 to train the next generation of teachers, administrators and scientists in the preservation of hawks, eagles and falcons. 2003-2005

**Hope Haven Children's Clinic and Family Center**

Jacksonville, Florida

\$100,000 to create a center for the diagnosis and treatment of children, 18 months to 5 years old, with Autism Spectrum Disorder. 2001-2004

\$90,000 to sustain and expand programs and services offered by the clinic's Down Syndrome Center. 2003-2005

**Jacksonville Humane Society**

Jacksonville, Florida

\$88,500 to support creation of a full-time staff position dedicated to developing new private funding sources. 2003-2004

**Jacksonville Museum of Modern Art**

Jacksonville, Florida

\$92,896 to support development of a department of education at the museum and to hire a director of education. 2003-2005

**Jacksonville University**

Jacksonville, Florida

\$82,695 to support a Teaching and Learning Center on campus. 2003-2005

\$12,850 to research 133 duPont Fund nonprofit organizations' informational tax returns and report on the findings. 2004-2004

**Kilmarnock Baptist Church**

Kilmarnock, Virginia

\$55,000 to support a partnership with Church Resource Services and the McAuley Institute for a community-based racial indicators project. 2003-2005

**Lewes Historical Society**

Lewes, Delaware

\$12,500 to support a summer internship program training students to document churchyards and family burial sites in Lewes and Rehoboth Hundred. 2003-2005

**Lynchburg College**

Lynchburg, Virginia

\$124,000 to initiate and assess a new strategic planning process. 2002-2005

\$118,800 to increase service learning opportunities for students and expand the work of the Community Outreach Partnership Center. 2003-2005

**MCP Hahnemann University**

Philadelphia, Pennsylvania

\$50,000 to support a five-year evaluation of the Executive Leadership in American Medicine (ELAM) program for women, designed to prepare women faculty in academic health centers for senior leadership positions. 2002-2006

**Methodist Medical Center, Inc.**

Jacksonville, Florida

\$135,000 to support hiring a family care physician for the Eastside Health Center, a free-standing family practice clinic in Jacksonville's Eastside. 2003-2004

**Milligan College**

Milligan, Tennessee

\$150,000 to support a program to enhance student enrollment. 2003-2005

**The National Audubon Society**

New York, New York

\$150,000 to support conservation, education and advocacy initiatives in underserved communities in South Florida. 2002-2004

**National Jewish Medical and Research Center**

Denver, Colorado

\$125,000 to implement and evaluate a school-based program for chronically ill children. 2003-2005

**Porter-Gaud School**

Charleston, South Carolina

\$134,997 to hire a computer specialist and provide technology training to faculty. 2003-2005

**Rollins College**

Winter Park, Florida

\$248,970 to expand the programmatic offerings of the college's Philanthropy and Nonprofit Leadership Center. 2002-2004

\$55,000 to create and pilot a comprehensive program for first-year students. 2003-2005

**Saint George's Episcopal Church**

Valley Lee, Maryland

\$198,000 to expand counseling and food services at the homeless center. 2003-2005

**The Salvation Army, Northeast Florida Area Command**

Jacksonville, Florida

\$153,000 to provide bridge funding for the Army's Red Lodge Homeless Shelter Children's Services Case Manager and to support the Army's Food for Families food distribution program. 2002-2004

\$90,000 to support the Army as it assumes responsibility for management of the St. John's County (Florida) Food Bank. 2003-2005

**San Jose Episcopal Day School**

Jacksonville, Florida

\$75,711 to support staff and faculty technology training and development of a mobile computer lab of 24 laptops and related equipment. 2003-2005

**St. John's Cathedral**

Jacksonville, Florida

\$145,000 to support a partnership with Volunteers In Medicine – Jacksonville, a group of retired physicians, nurses and volunteers working to establish a free medical clinic to serve uninsured, low-income workers in Jacksonville. 2003-2005

**St. Mary's Episcopal Church and Outreach Ministries**

Jacksonville, Florida

\$75,000 to support a director of programs for outreach ministries. 2002-2004

**St. Mary's Whitechapel Episcopal Church**

Lancaster, Virginia

\$199,800 to support a partnership with the SAIF Water Project to test shallow wells in the Northern Neck of Virginia for contamination. 2003-2005

**St. Simon's on the Sound Episcopal Church**

Fort Walton Beach, Florida

\$55,000 to support a partnership with Covenant Hospice to provide grief counseling to public school students. 2003-2005

**St. Vincent's Medical Center, Inc.**

Jacksonville, Florida

\$147,067 to expand the hospital's Migrant Health Outreach Program to target unmet pediatric needs of Hispanic agricultural workers and their families in Northeast Florida. 2002-2004

**Sweet Briar College**

Sweet Briar, Virginia

\$44,600 to enhance the new Bachelor of Fine Arts program by involving artists at the Virginia Center for the Creative Arts. 2003-2005

**Trinity Episcopal Church**

Wilmington, Delaware

\$90,000 to support an after-school program for urban youth. 2002-2004

\$500,000 to support a partnership with First State Community Loan Fund to support the Wilmington Interfaith Housing (WIN) Affordable Housing Initiative. 2001-2004

**University of Florida**

Gainesville, Florida

\$199,225 to support a reading improvement program at three low-performing, urban high schools in Jacksonville and Miami. 2002-2006

**University of North Carolina at Chapel Hill**

Chapel Hill, North Carolina

\$138,975 to develop techniques to help local leaders in business, philanthropy, government and nonprofit organizations identify ways they can work together to address pressing community problems. 2003-2004

**University of Pennsylvania**

Philadelphia, Pennsylvania

\$196,500 to support a program joining the university, faith communities, schools and neighborhood organizations in efforts to meet the shared needs of West Philadelphia, specifically after-school and summer programs, technology training and support, and basic health care needs. 2002-2005

\$150,000 to develop cost-effective strategies to improve the care of elderly with congestive heart failure. 2003-2005

**University of the South**

Sewanee, Tennessee

\$48,000 to provide bridge funding to create coursework and to support faculty as they launch Sewanee's Environmental Studies Program. 2003-2005

**University of Virginia School of Law**

Charlottesville, Virginia

\$102,150 to develop an Advocacy Clinic for the Elderly to provide legal assistance to low-income elderly in and around Charlottesville. 2003-2004

**Virginia Commonwealth University**

Richmond, Virginia

\$165,000 to support the Nonprofit Enterprise Institute to serve as a focal point for nonprofit sector issues in Virginia. 2002-2004

\$68,292 to expand programming for the Grace Harris Institute, developing leadership among women in higher education and faith organizations. 2003-2005

**Wake Forest University**

Winston-Salem, North Carolina

\$180,000 to support a joint program of the university and Winston-Salem State University to provide health education through a network of black churches. 2002-2005

**Wesley Manor, Inc.**

Jacksonville, Florida

\$120,000 to develop an on-campus fitness and strength training center for senior residents. 2003-2005

**Wicomico Episcopal Church**

Wicomico Church, Virginia

\$150,000 to support a partnership with The Haven Shelter & Services, Inc., Warsaw, Virginia, to provide support and shelter for victims of domestic violence, sexual assault and stalking in the Northern Neck of Virginia. 2002-2005

# Feasibility Grants

Feasibility grants provide short-term funding to allow an organization to explore and evaluate new ideas and opportunities, and assess what methods and approaches are most suitable for their organization, its constituents and community.

## **Allen Temple A.M.E. Church**

Lakes Wales, Florida

\$5,000 to support a plan for community revitalization.

## **Association for the Preservation of Virginia Antiquities**

Richmond, Virginia

\$5,000 to determine potential leadership roles for the APVA in statewide public policy advocacy work related to historic preservation in the Commonwealth of Virginia.

## **Boys Home, Inc.**

Covington, Virginia

\$2,521 to fund visits to Piney Woods School and Berea College to study their successful work/study programs, and develop a similar program model for the Boys Home.

## **Child Welfare League of America, Inc.**

Washington D.C.

\$5,000 to convene a meeting of representatives of the Florida Children's Campaign, National Council on Crime and Delinquency, and CWLA to discuss replication of the Florida juvenile justice advocacy work in other southern states.

\$2,500 to develop a statewide plan for an integrated network of juvenile justice and child welfare services.

## **Children's National Medical Center**

Washington, D.C.

\$5,000 to assess interest in and methodology for creating a city-wide child protection coalition of governmental agencies and community organizations to create a safety net for abused and neglected children.

## **Christ Church Christiana Hundred**

Wilmington, Delaware

\$5,000 to support a summit and develop an advocacy and service strategy around issues of health, housing, education and justice for children.

## **Community Connections of Jacksonville**

Jacksonville, Florida

\$5,000 to hire a communications specialist to critique the organization's current communications materials and to develop a communications strategy.

## **Episcopal Diocese of Delaware**

Wilmington, Delaware

\$5,000 to support a strategic plan to recruit, train, ordain and deploy deacons to serve churches in the diocese.

## **Episcopal Diocese of Virginia**

Richmond, Virginia

\$5,000 to support research for the development of a leadership institute.

## **Family Counseling Services**

Jacksonville, Florida

\$5,000 to evaluate the effectiveness of community-based mental health program delivery models.

## **Florida State University**

Tallahassee, Florida

\$5,000 to partner with three schools to develop a question bank of science and math problems for an online curriculum.

## **Hawk Mountain Sanctuary Association**

Kempton, Pennsylvania

\$5,000 to explore various international designations such as U.N.E.S.C.O. World Heritage and Biosphere Reserve designations, and to determine options for Hawk Mountain's application for these designations.

## **Historical Society of Delaware**

Wilmington, Delaware

\$4,500 to engage community stakeholders, board members and staff in a strategic planning process to develop a new vision and action plan for the organization.

## **Mary Baldwin College**

Stanton, Virginia

\$5,000 to hire a consultant to review the results of a development audit and review other colleges' operations to help strengthen Mary Baldwin's fundraising capacity.

## **Mental Health Association of Northeast Florida, Inc.**

Jacksonville, Florida

\$5,000 to determine the need for the Association to provide programs and services in Spanish.

## **Society for Values in Higher Education**

Portland, Oregon

\$4,700 to support collaboration with Virginia Foundation for Independent Colleges to design a pilot workshop on values and ethics for faculty of graduate programs.

## **Speech & Hearing Center, Inc.**

Jacksonville, Florida

\$5,000 to conduct an organizational audit to examine agency mission, vision, executive leadership, and services.

## **St. Joseph Catholic Church**

Port St. Joe, Florida

\$4,549 to explore a stewardship program for the faith community.

## **St. Michael's School and Nursery**

Wilmington, Delaware

\$5,000 to study the challenges and opportunities related to opening a second site for St. Michael's Early School.

## **Virginia Foundation for Independent Colleges**

Richmond, Virginia

\$4,750 to research and assess the development of a joint partnership between VFIC schools and the major employers in Virginia.

## **Washington & Lee University**

Lexington, Virginia

\$5,000 to research and develop a plan for an Information Commons to guide the integration of computing technology and library services.

# Relief Grants

The trustees occasionally make, on an unsolicited basis, relief grants to eligible organizations in response to disasters or other extraordinary events. The four hurricanes that struck Florida in August and September, 2004, and the related storms that caused damage through the South and Eastern Seaboard, prompted the trustees to award more than \$600,000 in Relief grants, more than in any prior year.

## **Allen Temple A.M.E. Church**

Lake Wales, Florida

\$7,500 to support the needs of Florida victims of hurricanes Frances, Ivan and Jeanne.

## **American Red Cross of the Delmarva Peninsula**

Wilmington, Delaware

\$50,000 to support the Florida disaster relief effort responding to Hurricane Charley.

\$100,000 to support the Florida disaster relief effort responding to hurricanes Frances, Ivan and Jeanne.

## **Archdiocese of Miami**

Miami Shores, Florida

\$10,000 to alleviate human suffering in Florida caused by hurricanes Frances, Ivan and Jeanne.

## **Episcopal Diocese of Florida**

Jacksonville, Florida

\$10,000 to alleviate human suffering in Florida caused by hurricanes Frances, Ivan and Jeanne.

## **Episcopal Diocese of North Carolina**

Raleigh, North Carolina

\$10,000 to benefit the victims of flooding that followed hurricanes Frances, Ivan and Jeanne.

## **Episcopal Diocese of Virginia**

Richmond, Virginia

\$10,000 to benefit the victims of flooding that followed hurricanes Frances, Ivan and Jeanne.

## **Florida Sheriff's Youth Ranches**

Boys Ranch, Florida

\$100,000 to alleviate human suffering in Florida caused by hurricanes Frances, Ivan and Jeanne.

## **Florida Southern College**

Lakeland, Florida

\$20,000 to support the repair of campus buildings damaged by Hurricane Charley.

## **Presbyterian Home & Family Services, Inc.**

Lynchburg, Virginia

\$26,413 to provide relief from damages caused by hurricanes.

## **Salvation Army**

Jacksonville, Florida

\$50,000 to alleviate human suffering in Florida caused by Hurricane Charley.

\$100,000 to alleviate human suffering in Florida caused by hurricanes Frances, Ivan and Jeanne.

## **St. Paul A.M.E. Church**

Apopka, Florida

\$7,500 to support the needs of Florida victims of hurricanes Frances, Ivan and Jeanne.

## **St. Simon's on the Sound Episcopal Church**

Fort Walton Beach, Florida

\$7,500 to support the needs of Florida victims of hurricanes Frances, Ivan and Jeanne.

## **United Way of Northeast Florida**

Jacksonville, Florida

\$100,000 to alleviate human suffering caused by hurricanes Frances, Ivan and Jeanne.

## **Virginia Commonwealth University**

Richmond, Virginia

\$50,000 to support the Carver Community of Richmond after being devastated by fire.

# Awards

## Helen C. Riley

*Jessie Ball duPont Fund Award Recipient*



The Fund occasionally recognizes the excellent work of its eligible organizations through the presentation of awards. In 2004, Helen C. Riley, executive director of St. Michael's School & Nursery, Wilmington, Delaware, was awarded the Jessie Ball duPont Fund Award in recognition of her 35 years of courageous and bold leadership in early education and child care. In presenting her award, Sherry P. Magill, president of the Fund, said:

“Helen Riley consistently demonstrates uncommon integrity, leadership, faith, perseverance and compassion on behalf of children and their families. Her bold commitment to developing innovative programs has created a community-oriented Early School that serves as a model of early education, teacher training, and child advocacy.

“At St. Michael's she has welcomed all children and their families, creating a home-school partnership that recognizes and supports families as children's first teachers. She has built a model campus and facilities that meet the needs of young children. She has guided faculty in the development of curriculum, basic standards, and assessments. She has reorganized school structure to improve function. She has assembled and empowered a strategic leadership team to manage St. Michael's outstanding programs.

“She has served as president of the state and regional Associations for the Education of Young Children; has been appointed by governors and public officials to serve on task forces, committees, and councils; has testified before congressional committees; has been involved with many governing boards; has organized groups to provide testimony before the state legislature; and has negotiated positive change in state contracts on behalf of all child care providers.

“Helen Riley works to create a safe, nurturing environment where opportunities exist for children and adults to explore, experiment, learn, and become the best that they can be. She has devoted her life work to improving the education, welfare, and well-being of children.”

# Report of The Executive Secretary

At the Fund's annual meeting in November 2004 Jean W. Ludlow was re-elected Chair and Mary K. Phillips was re-elected vice-chair with their terms beginning on January 1, 2005

You will recall that the current trustees petitioned the Fourth Judicial Circuit Court in Duval County to increase their number from four to no fewer than five and no more than seven and the Court approved the petition on October 30, 2003. The trustees appointed a nominating committee of five individuals to identify candidates who might serve as additional trustees of the Fund to be appointed by the trustees. During 2004, the trustees received 76 applications, interviewed nine candidates, and in November appointed three trustees to serve the Jessie Ball duPont Fund as individual trustees effective January 1, 2005. They are: Dr. Leroy Davis, Orangeburg, South Carolina; Dr. Thomas H. Jeavons, Philadelphia, Pennsylvania; and Audrey McKibbin Moran, Jacksonville, Florida.

During the search process, the trustees also appointed a successor to long-time trustee Jean W. Ludlow, who will retire December 31, 2005. Dr. Robert Franklin, Atlanta, Georgia, was appointed to begin his trusteeship on January 1, 2006

During 2004, the Fund awarded 396 grants to 218 organizations that totaled \$12,953,860. At the close of the calendar year on December 31, 2004, the market value of the Fund's principal and income accounts totaled \$290,598,959, reflecting an increase of about 3.3 percent over the previous 12-month period.

In addition to this report, the Fund published Notes from the Field, Number 11, entitled Improving the Health of Marginalized Populations, and Notes from the Field, Number 12, entitled Pastoral Leadership, Community Ministry & Philanthropy. These publications are available upon request, and on the Jessie Ball duPont Fund web site at [www.dupontfund.org](http://www.dupontfund.org).



Jo Ann P. Bennett  
*Executive Secretary and  
Director of Administration*

# Independent Auditors' Report

Trustees

Jessie Ball duPont Religious,  
Charitable and Educational Fund  
Jacksonville, Florida

We have audited the accompanying statements of assets and fund balance arising from cash transactions of the Jessie Ball duPont Religious, Charitable and Educational Fund (the "Fund") as of December 31, 2004, 2003, and 2002, and the related statements of revenues collected, grants and expenses paid, and changes in fund balance, and cash flows for the years ended December 31, 2004 and 2003 and the fourteen-month period ended December 31, 2002. These financial statements are the responsibility of the Fund's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. An audit also includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

As discussed in Note 1 to the financial statements, these financial statements were prepared on the basis of cash receipts and disbursements, which is a comprehensive basis of accounting other than accounting principles generally accepted in the United States of America.

In our opinion, such financial statements present fairly, in all material respects, the assets and fund balance arising from cash transactions of the Fund as of December 31, 2004, 2003, and 2002, and its revenues collected, grants and expenses paid, and changes in fund balance and cash flows for the years ended December 31, 2004 and 2003 and the fourteen-month period ended December 31, 2002, on the basis of accounting described in Note 1.



Deloitte & Touche LLP  
March 15, 2005

# Statements of Assets and Fund Balance Arising from Cash Transactions

DECEMBER 31, 2004, 2003, and 2002

	2004	2003	2002
<b>ASSETS</b>			
<b>CASH AND CASH EQUIVALENTS</b>	\$11,896,649	\$19,326,199	\$31,612,156
<b>DEPOSITS</b>			8,000
<b>INVESTMENTS</b> —At market value:			
U.S. Treasury securities	1,102,891	14,929,158	16,149,473
U.S. government agency securities	11,521,378	29,602,221	31,079,897
Corporate bonds	79,717,376	42,673,870	44,552,420
Northern Trust Diversified Hedge Fund	7,818,654	5,518,974	5,039,472
Common and preferred stocks	173,403,833	161,747,697	119,744,432
Limited partnership interests	5,030,000	7,371,138	6,766,199
	<u>278,594,132</u>	<u>261,843,058</u>	<u>223,331,893</u>
<b>FIXED ASSETS</b> —At cost, less accumulated depreciation of \$75,231, \$64,335, and \$56,192, respectively	<u>108,178</u>	<u>93,145</u>	<u>86,490</u>
Total assets	<u>\$290,598,959</u>	<u>\$281,262,402</u>	<u>\$255,038,539</u>
<b>COMMITMENTS</b> (Note 3)			
<b>FUND BALANCE</b>	<u>\$290,598,959</u>	<u>\$281,262,402</u>	<u>\$255,038,539</u>

See accompanying notes to financial statements.

# Statements of Revenues Collected, Grants and Expenses Paid, and Changes in Fund Balance

YEARS ENDED DECEMBER 31, 2004 AND 2003, AND  
FOURTEEN-MONTH PERIOD ENDED DECEMBER 31, 2002

	2004	2003	2002
<b>REVENUES COLLECTED:</b>			
Interest	\$3,881,831	\$5,020,805	\$6,685,607
Dividends	2,475,940	1,871,115	2,008,653
Distributions and other	3,793,082	2,209,855	223,488
	<u>10,150,853</u>	<u>9,101,775</u>	<u>8,917,748</u>
<b>GRANTS AND EXPENSES PAID:</b>			
Grants paid (Note 2)	11,923,940	11,403,912	13,435,222
Supporting services:			
Audit fees	28,000	23,500	22,000
Communications	104,978	107,148	117,599
Corporate co-trustee fees	253,509	233,861	343,478
Depreciation expense	21,820	18,328	15,125
Federal and state tax expense	269,519	241,639	116,219
Fringe benefits and employee taxes	199,222	188,756	191,912
Individual co-trustees' fees	90,000	120,000	140,000
Legal fees	5,483	100,513	34,134
Loss on disposal of fixed assets	2,698		7,650
Money manager fees	587,890	389,346	564,353
Occupancy	134,480	123,727	139,410
Professional association fees	105,496	138,694	233,219
Professional meetings and development	40,229	38,737	26,806
Program consulting fees and travel	178,166	306,259	286,044
Program evaluation and support	138,204	89,560	70,285
Salaries	600,481	579,207	600,266
Technology and other office expenses	99,401	92,027	154,594
Trustee and staff travel expenses	87,505	90,263	99,676
Trustee search expenses	118,583		
Other miscellaneous expenses	1,310	2,212	1,352
	<u>3,066,974</u>	<u>2,883,777</u>	<u>3,164,122</u>
	<u>14,990,914</u>	<u>14,287,689</u>	<u>16,599,344</u>
Total grants and expenses paid			
Deficit of grants and expenses paid over revenues collected before net realized and unrealized gain (loss) on securities	(4,840,061)	(5,185,914)	(7,681,596)
<b>NET REALIZED AND UNREALIZED GAIN (LOSS) ON SECURITIES</b>			
	<u>14,176,618</u>	<u>31,409,777</u>	<u>(28,056,892)</u>
Excess (deficit) of revenues collected and net realized and unrealized gain (loss) on securities over grants and expenses paid	9,336,557	26,223,863	(35,738,488)
<b>FUND BALANCE</b> —Beginning of year	<u>281,262,402</u>	<u>255,038,539</u>	<u>290,777,027</u>
<b>FUND BALANCE</b> —End of year	<u>\$290,598,959</u>	<u>\$281,262,402</u>	<u>\$255,038,539</u>

See accompanying notes to financial statements.

# Statements of Cash Flows

YEARS ENDED DECEMBER 31, 2004 And 2003, AND  
FOURTEEN-MONTH PERIOD ENDED DECEMBER 31, 2002

	2004	2003	2002
<b>OPERATING ACTIVITIES:</b>			
Excess (deficit) of revenues collected and net realized and unrealized gain (loss) on securities over grants and expenses paid	\$9,336,557	\$26,223,863	\$(35,738,488)
Adjustments to reconcile excess (deficit) of revenues collected and net realized and unrealized gain (loss) on securities over grants and expenses to net cash used in operating activities:			
Decrease in deposits		8,000	
Unrealized loss (gain) on securities—net	3,752,984	(29,822,162)	22,024,735
Realized (gain) loss on securities—net	(17,929,602)	(1,587,615)	6,032,157
Depreciation expense	21,820	18,328	15,125
Loss on disposal of fixed assets	2,698		7,650
Net cash used in operating activities	<u>(4,815,543)</u>	<u>(5,159,586)</u>	<u>(7,658,821)</u>
<b>INVESTING ACTIVITIES:</b>			
Sales and maturities of investments	198,220,410	91,921,383	98,461,257
Purchases of investments	(200,794,866)	(99,022,771)	(113,181,776)
Acquisition of fixed assets	(39,551)	(24,983)	(19,004)
Net cash used in investing activities	<u>(2,614,007)</u>	<u>(7,126,371)</u>	<u>(14,739,523)</u>
<b>NET DECREASE IN CASH AND CASH EQUIVALENTS</b>	<b>(7,429,550)</b>	<b>(12,285,957)</b>	<b>(22,398,344)</b>
<b>CASH AND CASH EQUIVALENTS— Beginning of period</b>	<b><u>19,326,199</u></b>	<b><u>31,612,156</u></b>	<b><u>54,010,500</u></b>
<b>CASH AND CASH EQUIVALENTS— End of period</b>	<b><u>\$11,896,649</u></b>	<b><u>\$19,326,199</u></b>	<b><u>\$31,612,156</u></b>

See accompanying notes to financial statements.

# Notes To Financial Statements

YEARS ENDED DECEMBER 31, 2004 AND 2003,  
AND FOURTEEN-MONTH PERIOD ENDED DECEMBER 31, 2002

## 1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

**Basis of Presentation**—The accompanying financial statements have been prepared on the basis of cash receipts and disbursements, except for investments which are valued at market. Accordingly, revenue and the related assets are recognized when received rather than when earned, except for unrealized gains and losses on investments which are marked to market at each reporting date. Certain expenses are recognized when paid rather than when the obligation is incurred.

**Organization**—The Jessie Ball duPont Religious, Charitable and Educational Fund (the “Fund”) was established by the will of its founder and principal contributor, Jessie Ball duPont, on November 1, 1976. The Fund is organized as a nonprofit charitable trust and began operations on November 1, 1976 exclusively for religious, charitable, literary, and educational purposes. The principal of the trust shall be held perpetually with all income distributed to various charitable institutions or for specified charitable purposes, as defined by the will.

**Cash and Cash Equivalents**—Cash and cash equivalents include a diversified short-term money market fund. Highly liquid investments purchased with an original maturity of three months or less are considered cash equivalents.

**Investments**—Investments in securities are presented at market value. Realized and unrealized gains or losses are determined by comparison of cost to either proceeds received from the sales or market values. The market value of investment securities is based on the last sales price on the valuation date for those securities traded on national securities exchanges. For securities traded over the counter, the last bid price is used. Investments in limited partnerships are valued by Northern Trust Company Family Business Unit.

Security transactions are recorded on the settlement date which is the date on which security transactions are to be settled by the delivery and receipt of securities and the receipt or payment of cash.

**Fixed Assets**—Fixed assets are recorded at historical cost less accumulated depreciation. Depreciation is provided on a straight-line basis over the following estimated useful lives.

	<b>Years</b>
Computer software and equipment	5
Other equipment and furniture	7

**Federal Income and Excise Taxes**—The Fund has received a tax determination letter indicating that the Fund is exempt from federal income taxes under the provision of Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the “Code”). The Fund is classified as a private foundation as defined in Sections 509(a) and 4942 and, as such, is subject to federal excise taxes on its net investment income (dividends, interest, and net realized gains on securities transactions reduced by related expenses). For the years ended December 31, 2004 and 2003, the Fund made estimated federal excise tax payments of \$215,000 and \$138,500, respectively. For the fourteen-month period ended December 31, 2002, the Fund made estimated federal excise tax payments of \$159,000, including estimated overpayments of approximately \$16,000, which were applied to 2003 tax payments.

**Use of Estimates**—The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of support and revenue, and expenses and losses during the reporting period. Actual results could differ from those estimates.

**Reclassifications**—Certain prior year amounts have been reclassified to conform to the current year presentation.

## 2. GRANTS PAID

During the year ended December 31, 2004, the Fund received net loan repayments of \$29,000 and grant refunds of \$3,668, which related to grants paid prior to 2004. During the year ended December 31, 2003, the Fund received net loan repayments of \$38,460 and grant refunds of \$24,747, which related to grants paid prior to 2003. During the fourteen-month period ended December 31, 2002, the Fund received net loan repayments of \$53,440 and grant refunds of \$259,181, which related to grants paid prior to 2002.

## 3. COMMITMENTS

**Grants**—The Fund is a private foundation and is required by Section 4942 of the Code to pay out, as qualifying distributions, a minimum of 5% of the Fund’s non-charitable assets. In 2004, the average market value for this purpose was \$279,137,497. The Fund had approved grants of \$5,579,043, \$4,151,430, and \$5,343,989 to be funded in subsequent years at December 31, 2004, 2003, and 2002, respectively. The Fund distributed approximately \$762,000, \$739,000, and \$194,000 more than the minimum requirements for the years ended December 31, 2004 and 2003, and for the fourteen-month period ended December 31, 2002, respectively.

Excess distributions are carried over to offset future years’ minimum distribution requirements. Excess distributions of approximately \$1,986,000 are available for carryover to offset the minimum distribution requirements through the year ending December 31, 2009 (\$291,000 expiring in 2005, \$194,000 expiring in 2006, \$0 expiring in 2007, \$739,000 expiring in 2008, and \$762,000 expiring in 2009).

**Operating Leases**—The Fund leases office space and office equipment under operating leases. Lease expense was approximately \$132,000, \$127,000, and \$144,000 for the years ended December 31, 2004 and 2003, and for the fourteen-month period ended December 31, 2002, respectively. Minimum commitments on operating leases at December 31, 2004 are as follows:

<b>Year Ending December 31</b>	<b>Office Space</b>	<b>Office Equipment</b>	<b>Total</b>
2005	\$ 139,800	\$ 4,900	\$ 144,700
2006	150,500	2,900	153,400
2007	155,000	500	155,500
2008	156,900	-	156,900
2009	64,500	-	64,500
	<u>\$ 666,700</u>	<u>\$ 8,300</u>	<u>\$ 675,000</u>

#### **4. RETIREMENT PLAN**

The Fund sponsors a Simplified Employee Pension Plan in which 12 percent of the annual salary of each full-time employee is contributed by the Fund. Contributions for the years ended December 31, 2004 and 2003, and the fourteen-month period ended December 31, 2002 were \$72,900, \$68,531, and \$71,758, respectively.

#### **5. MERRILL LYNCH CONSULTING SERVICES**

The Fund has employed Merrill Lynch Consulting Services (“MLCS”) to measure and evaluate the performance of the Fund’s investments. Fees charged by MLCS are offset by credits issued to the Fund by Merrill Lynch. The credits are determined as a portion of the commissions received on securities trades that are executed through Merrill Lynch. The credited consulting fees for the years ended December 31, 2004 and 2003, and the fourteen-month period ended December 31, 2002 were \$94,875, \$91,875, and \$50,250, respectively.

# Guidelines For Applicants

The Jessie Ball duPont Fund makes grants to a defined universe of eligible organizations. An organization is eligible if it received a contribution from Mrs. duPont between January 1, 1960 and December 31, 1964. Proof of eligibility is determined by examining Mrs. duPont's personal or tax records or by the applicant presenting written verifiable evidence of having received a contribution during the eligibility period.

## Application Process for Competitive Grants

The application process consists of a preliminary stage and a final stage.

At the preliminary stage, the eligible organization must:

- ❖ Establish contact with the Fund's program staff before submitting a proposal
- ❖ Prepare a preliminary proposal

The trustees will review the written preliminary proposal and either invite the organization to submit a

final proposal for review or decline the request at the preliminary stage. The Fund's program staff will contact the eligible organization to discuss the trustees' decision.

**When to Apply** — After establishing contact with the Fund's program staff, eligible organizations may submit written preliminary proposals at any time during the year. The trustees review preliminary proposals during trustee conference calls throughout the year and at trustee meetings in February, May, August and November. Those proposals that are invited to the final stage are considered by the trustees during meetings in February, May, August and November.

## Application Process for Other Programs

The Fund has a separate and simplified application process for Feasibility Grants and grants made through the various Organizational Initiatives. For application forms for these programs, please contact the Fund or visit [www.dupontfund.org](http://www.dupontfund.org).

## 2004 Trustees



Jean W. Ludlow  
Chair



Mary K. Phillips  
Vice Chair



The Right Rev. Stephen H. Jecko  
Clerical Trustee



Stephen A. Lynch III  
Representing the Corporate Trustee,  
Northern Trust Bank of Florida

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## Trustees Emeritus

The Rev. George C. Bedell Ph.D., D.C.L.  
Clerical Trustee 1985-1998

The Right Rev. Frank S. Cerveny  
Clerical Trustee 1998-2003

Hazel O. Williams  
1976-1986

The Rev. Alexander D. Juhan  
Clerical Trustee 1976-1985

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## Jessie Ball duPont Fund Staff



(L-R) Greene, Potter, Sessions, Douglass, King, Evans, Magill, Bennett

Sherry Magill	President
Sally Douglass	Senior Program Officer
Sharon Greene	Senior Program Officer
Edward King Jr.	Senior Program Officer
Jo Ann Bennett	Executive Secretary and Director of Administration
Geana Potter	Grants Manager and Data Entry Clerk
Helene Evans	Administrative Assistant
Stephanie Sessions	Administrative Assistant and Receptionist

# 2004 Consultants

Program services engaged by the Jessie Ball duPont Fund during 2004 include the following:

CCGI, Inc.  
Mark Constantine  
Durham, North Carolina

MGT, Inc.  
Fred Seamons  
Tallahassee, Florida

Community Foundation of North Florida, Inc.  
Joy Watkins  
Tallahassee, Florida

Seedco  
New York, New York

Hindsight Consulting  
Darryl Lester  
Raleigh, North Carolina

Jeff Will  
Jacksonville, Florida

KBT & Associates  
Mary Kress Littlepage  
Jacksonville, Florida

Wilson Consulting Group, Inc.  
Pam Wilson  
Durham, North Carolina

MDC, Inc.  
David Dodson  
Joan Lipsitz  
Chapel Hill, North Carolina

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## Credits:

Content: Mary Kress Littlepage  
KBT & Associates  
Jacksonville, Florida

Photography: Paul Figura  
Jacksonville, Florida

Design: Glenn Ivie  
Jacksonville, Florida

Printing: The Hartley Press  
Jacksonville, Florida

# Eligible Organizations

## Alabama

Auburn University  
Auburn

## California

Hathaway Children and Family Services  
Sylmar

National Council on Crime and Delinquency  
Oakland

San Diego Chapter, National Society of the  
Daughters of the American Revolution  
Bonita

## Colorado

National Jewish Medical and Research Center  
Denver

Young Life  
Colorado Springs

## Connecticut

Grace Episcopal Church  
Norwalk

Yale University  
New Haven

## District of Columbia

American Mothers, Inc.  
Washington

American Nurses Foundation  
Washington

Child Welfare League of America, Inc.  
Washington

Children's National Medical Center  
Washington

Georgetown University  
Washington

National Trust for Historic Preservation  
Washington

St. Augustine's Episcopal Church  
Washington

Washington Hospital Center  
Washington

Washington National Cathedral  
Washington

## Delaware

American Cancer Society, Mid-Atlantic Division,  
Inc.  
New Castle

American Diabetes Association - Del/Mar Area  
Wilmington

American Heart Association -- Pennsylvania  
Delaware Affiliate  
Newark

American Lung Association of Delaware  
Wilmington

American Red Cross of the Delmarva Peninsula  
Wilmington

Arthritis Foundation -- Delaware Chapter  
Wilmington

Beebe Medical Center  
Lewes

Big Brothers Big Sisters of Delaware, Inc.  
Wilmington

Boys & Girls Clubs of Delaware  
Wilmington

Christ Church Christiana Hundred  
Wilmington

Christiana Care Health System  
Wilmington

The Christmas Shop  
Wilmington

Colonel David Hall Chapter, National Society of  
the Daughters of the American Revolution  
Rehoboth Beach

The Delaware Academy of Medicine  
Wilmington

Delaware Art Museum  
Wilmington

Delaware Humane Association  
Wilmington

Delaware Symphony Association  
Wilmington

Easter Seals Delaware and Maryland's Eastern Shore  
New Castle

Episcopal Diocese of Delaware  
Wilmington

Gilpin Hall  
Wilmington

Grace Episcopal Church  
Wilmington

The Historical Society of Delaware  
Wilmington

Holy Trinity (Old Swedes) Church Foundation,  
Inc.  
Wilmington

Home of Merciful Rest Society, Inc.  
Wilmington

Immanuel Church, Highlands  
Wilmington

Lewes Historical Society  
Lewes

Little Sisters of the Poor, Jeanne Jugan Residence  
Newark

Longwood Foundation Wilmington	Alfred I. duPont Foundation Jacksonville	Christ Episcopal Church Ponte Vedra Beach
The National Conference for Community and Justice, Inc. Wilmington	Allen Temple A.M.E. Church Lake Wales	Church of Christ Port St. Joe
Opportunity Center, Inc. Wilmington	American Cancer Society -- Duval County Unit Jacksonville	Church of God in Christ Port St. Joe
Peninsula United Methodist Homes, Inc. Hockessin	American Heart Association -- Florida/Puerto Rico Affiliate St. Petersburg	Church of the Good Shepherd Jacksonville
Recreation Promotion & Service, Inc. Claymont	Archdiocese of Miami Miami Shores	City of Jacksonville Jacksonville
St. Joseph on the Brandywine Wilmington	Arthritis Foundation -- Florida Chapter Northeast Region Jacksonville	Clara White Mission, Inc. Jacksonville
St. Michael's School and Nursery Wilmington	Bach Festival Society Winter Park	The Community Church, Inc. Lanark Village
Talleyville Fire Company Talleyville	Baptist Health Jacksonville	Community Connections of Jacksonville Jacksonville
Temple Beth El Newark	Beaches Aquatic Association, Inc. Atlantic Beach	The Community Foundation Jacksonville
Trinity Episcopal Church Wilmington	Bethune-Cookman College Daytona Beach	daniel Jacksonville
United Way of Delaware Wilmington	Big Brothers Big Sisters of North Florida Jacksonville	Edward Waters College Jacksonville
University of Delaware Newark	The Bolles School Jacksonville	Episcopal Diocese of Florida Jacksonville
Wesley College Dover	Boys & Girls Clubs of Northeast Florida Jacksonville	Family Counseling Services Jacksonville
The Wilmington Senior Center, Inc. Wilmington	Catholic Charities Bureau, Inc. Jacksonville	First Baptist Church Port St. Joe
<b>Florida</b>	Children's Home Society of Florida Winter Park	First Baptist Church of White City White City
Alfred I. duPont Awards Foundation Jacksonville		First Church of the Nazarene Port St. Joe

First Presbyterian Church Port St. Joe	Jacksonville Humane Society Jacksonville	Northeast Florida Safety Council, Inc. Jacksonville
First United Methodist Church Port St. Joe	Jacksonville Museum of Modern Art Jacksonville	Oak Grove Assembly of God Port St. Joe
The Florida Historical Society Melbourne	Jacksonville Symphony Orchestra Jacksonville	Oceanway Volunteer Fire Department Number 35 Jacksonville
The Florida Orchestra Tampa	Jacksonville University Jacksonville	Ortega United Methodist Church Jacksonville
Florida Sheriffs Youth Ranches Boys Ranch	Junior Achievement of Florida's First Coast, Inc. Jacksonville	Philadelphia Primitive Baptist Church Port St. Joe
Florida Southern College Lakeland	Knights of Columbus -- Father Maher Council, No. 648 Jacksonville	Rollins College Winter Park
Florida State University Tallahassee	Lakewood United Methodist Church Jacksonville	Rotary Club of Jacksonville Jacksonville
Foster Drive Baptist Church Jacksonville	Long Avenue Baptist Church Port St. Joe	Saint Leo University St. Leo
Fraternal Order of Police Jacksonville, Consolidated Lodge 5-30 Jacksonville	Mental Health Association of Northeast Florida, Inc. Jacksonville	The Salvation Army Jacksonville
Garden Club of Jacksonville, Inc. Jacksonville	Methodist Hospital Foundation Jacksonville	San Jose Episcopal Church Jacksonville
The Garden Club of Port St. Joe Port St. Joe	The National Society of the Colonial Dames of America in the State of Florida Jacksonville	San Jose Episcopal Day School Jacksonville
Highland View Baptist Church Port St. Joe	The Nemours Foundation Jacksonville	Speech & Hearing Center, Inc. Jacksonville
Highland View Church of God Port St. Joe	New Bethel A.M.E. Church Port St. Joe	St. Andrew's Episcopal Church Interlachen
Hope Family Worship Center Port St. Joe	New Bethel Missionary Baptist Church Port St. Joe	St. Anthony's Health Care St. Petersburg
Hope Haven Children's Clinic and Family Center Jacksonville	North Florida Council #87 Boy Scouts of America Jacksonville	St. James' Episcopal Church Port St. Joe
		St. John's Cathedral Jacksonville

St. Joseph Catholic Church  
Port St. Joe

St. Luke's Health Systems, Inc.  
Jacksonville

St. Mary's Episcopal Church and Outreach  
Ministries  
Jacksonville

St. Paul African Methodist Episcopal Church  
Apopka

St. Simon's on the Sound Episcopal Church  
Fort Walton Beach

St. Vincent's Health System, Inc.  
Jacksonville

Stetson University  
DeLand

Theatre Jacksonville  
Jacksonville

Thompson Temple, First Born Church of the  
Living God, Inc.  
Port St. Joe

United Way of Northeast Florida  
Jacksonville

University of Florida  
Gainesville

University of Miami  
Coral Gables

Wesley Manor, Inc.  
Jacksonville

The Woman's Club of Jacksonville  
Jacksonville

YMCA of Florida's First Coast  
Jacksonville

Zion Fair Missionary Baptist Church  
Port St. Joe

**Georgia**  
Agnes Scott College  
Decatur

Episcopal Media Center  
Atlanta

Rabun Gap-Nacoochee School  
Rabun Gap

**Illinois**  
Orthopaedic Research and Education Foundation  
Rosemont

**Indiana**  
University of Notre Dame  
Notre Dame

**Iowa**  
Parish of St. Pius X  
Cedar Rapids

**Kansas**  
The Episcopal Diocese of Western Kansas  
Salina

The Menninger Foundation  
Topeka

**Kentucky**  
American Printing House for the Blind  
Louisville

Berea College  
Berea

Saints William/Sylvester Church  
London

The Southern Baptist Theological Seminary  
Louisville

Transylvania University  
Lexington

Western Kentucky University  
Bowling Green

**Maine**  
The Nordica Memorial Association, Inc.  
Farmington

**Maryland**  
Augustine Parish  
Chesapeake City

Epiphany Episcopal Church  
Timonium

Goucher College  
Baltimore

Harbor Christian Fellowship  
Baltimore

International Social Service -- American Branch,  
Inc.  
Baltimore

Kennedy Krieger Institute  
Baltimore

McDaniel College  
Westminster

Old Trinity Church  
Church Creek

Saint George's Episcopal Church  
Valley Lee

Sisters of St. Benedict - St. Gertrude Monastery  
Ridgely

Washington College  
Chestertown

**Massachusetts**  
Cuttyhunk United Methodist Church  
Cuttyhunk

Fay School  
Southborough

Massachusetts General Hospital  
Boston

Old Dartmouth Historical Society  
New Bedford

### Mississippi

All Saints' Episcopal School  
Vicksburg

Mississippi Valley State University  
Itta Bena

The Piney Woods School  
Piney Woods

### Missouri

Sisters of St. Joseph of Carondelet, St. Louis  
Province  
St. Louis

Stephens College  
Columbia

### Nebraska

Girls & Boys Town  
Boys Town

### Nevada

National Juvenile Court Foundation, Inc.  
Reno

### New Jersey

The American School of Classical Studies at Athens  
Princeton

Drew University  
Madison

### New York

American Foundation for the Blind  
New York

Christian Herald Association, Inc.  
New York

Elmira College  
Elmira

Girl Scouts of the USA  
New York

Hospital for Special Surgery  
New York

The National Audubon Society  
New York

Osborne Association  
Long Island City

### North Carolina

Billy Graham Evangelistic Association  
Charlotte

Davidson College  
Davidson

The Episcopal Diocese of North Carolina  
Raleigh

Meredith College  
Raleigh

Old Salem, Inc.  
Winston-Salem

St. Andrews Presbyterian College  
Laurinburg

University of North Carolina at Chapel Hill  
Chapel Hill

Wake Forest University  
Winston-Salem

Wingate University  
Wingate

### Ohio

The Episcopal Diocese of Southern Ohio  
Cincinnati

### Oregon

Society for Values in Higher Education  
Portland

### Pennsylvania

American Heart Association -- Pennsylvania  
Delaware Affiliate  
Bethlehem

Brandywine Valley Association  
Westchester

Freedoms Foundation at Valley Forge  
Valley Forge

Hawk Mountain Sanctuary Association  
Kempton

MCP Hahnemann University  
Philadelphia

The National Society of the Colonial Dames of  
America in the State of Delaware  
Chadds Ford

Philadelphia Museum of Art  
Philadelphia

The Philadelphia Orchestra  
Philadelphia

Shippensburg University  
Shippensburg

St. Matthew's Reformed Episcopal Church  
Havertown

Temple University  
Philadelphia

University of Pennsylvania  
Philadelphia

**South Carolina**

The Citadel  
Charleston

Daniel Joseph Jenkins Institute for Children  
North Charleston

Porter-Gaud School  
Charleston

**Tennessee**

Milligan College  
Milligan

Sisters of St. Mary, St. Mary's Convent  
Sewanee

The University of the South  
Sewanee

**Texas**

Baptist Health Services Foundation  
San Antonio

Saint Mary's Hall  
San Antonio

San Antonio College  
San Antonio

**Virginia**

American Red Cross -- Northumberland County  
Chapter  
Heathsville

American Red Cross -- River Counties Chapter  
White Stone

Annabella R. Jenkins Foundation  
Richmond

Association for the Preservation of Virginia  
Antiquities  
Richmond

Barter Theatre  
Abingdon

Bethel United Methodist Church  
Lively

Blue Ridge School  
St. George

Bluefield College  
Bluefield

Bluff Point United Methodist Church  
Kilmarnock

Boys Home, Inc.  
Covington

Bridgewater College  
Bridgewater

Calvary United Methodist Church  
Farnham

Christchurch School  
Christchurch

The College of William & Mary  
Williamsburg

Cople Parish, Yeocomico Church  
Hague

Corrottoman Baptist Church  
Lancaster

Currioman Baptist Church  
Zacata

Emmanuel United Methodist Church  
Lively

Emory and Henry College  
Emory

The Episcopal Diocese of Virginia  
Richmond

Episcopal High School  
Alexandria

The Falls Church  
Falls Church

Ferrum College  
Ferrum

Fork Union Military Academy  
Fork Union

Foundation for Historic Christ Church, Inc.  
Irvington

Fuqua School  
Farmville

General Douglas MacArthur Foundation  
Norfolk

Hampden-Sydney College  
Hampden-Sydney

Henderson United Methodist Church  
Callao

Historic St. Luke's Restoration  
Smithfield

Hollins University  
Roanoke

Howertons Baptist Church  
Dunnsville

Irvington Baptist Church  
Irvington

James Madison University  
Harrisonburg

James Monroe Memorial Foundation  
Richmond

Kilmarnock Baptist Church  
Kilmarnock

Kilmarnock United Methodist Church  
Kilmarnock

Kilmarnock-Lancaster County Volunteer Rescue Squad Kilmarnock	Northumberland County Rescue Squad, Inc. Reedville	St. Catherine's School Richmond
King and Queen County Historical Society King and Queen County	The Patrick Henry Memorial Foundation Brookneal	St. Elizabeth Catholic Church Colonial Beach
Lancaster Community Library Kilmarnock	Presbyterian Home & Family Services, Inc. Lynchburg	St. James's Episcopal Church Richmond
The Lee-Jackson Educational Foundation, Inc. Charlottesville	Radford University Radford	St. Margaret's School Tappahannock
Longwood University Farmville	Randolph-Macon College Ashland	St. Mary's Episcopal Church - Fleeton Reedville
Lynchburg College Lynchburg	Randolph-Macon Woman's College Lynchburg	St. Mary's Whitechapel Episcopal Church Lancaster
Mary Baldwin College Stanton	Rehoboth United Methodist Church Kilmarnock	St. Stephens Baptist Church St. Stephens Church
Mary Ball Washington Museum & Library Lancaster	Robert E. Lee Memorial Association Stratford	Stuart Hall Staunton
Mary Washington College Fredericksburg	Saint Francis de Sales Church Kilmarnock	Sweet Briar College Sweet Briar
Mattaponi Baptist Church King and Queen County	Saint Timothy Catholic Church Tappahannock	Tappahannock Volunteer Rescue Squad, Inc. Tappahannock
Medical College of Virginia Foundation, Inc. Richmond	Scotchtown, Home of Patrick Henry Beaverdam	Trinity Episcopal Church Lancaster
Morattico Baptist Church Kilmarnock	Sheltering Arms Hospital Richmond	University of Richmond Richmond
Mountain Mission School, Inc. Grundy	Shiloh Baptist Church Montross	University of Virginia Charlottesville
The National Society of the Colonial Dames of America in the Commonwealth of Virginia Richmond	Society of Former Agents of the FBI Quantico	University of Virginia School of Law Charlottesville
The Northern Neck of Virginia Historical Society Montross	Sons of Confederate Veterans Richmond	Vauter's Church Champlain
	St. Andrew's Episcopal Church Lawrenceville	Virginia Commonwealth University Richmond

Virginia Foundation for Independent Colleges  
Richmond

Virginia Home  
Richmond

Virginia Intermont College  
Bristol

Virginia Military Institute  
Lexington

Virginia Museum of Fine Arts  
Richmond

Virginia Polytechnic Institute and State University  
Blacksburg

Virginia United Methodist Homes, Inc.  
Richmond

Washington & Lee University  
Lexington

White Stone United Methodist Church  
White Stone

Wicomico Episcopal Church  
Wicomico Church

Wicomico United Methodist Church  
Kilmarnock

Woodberry Forest School  
Woodberry Forest

Woodlawn Plantation  
Mount Vernon

Woodrow Wilson Birthplace Foundation  
Staunton

Woodrow Wilson Rehabilitation Center  
Foundation, Inc.  
Fishersville

#### Wisconsin

The Episcopal Diocese of Eau Claire  
Eau Claire

#### Canada

University of Toronto  
Toronto, Ontario

#### Italy

Villa Nazareth Orphanage  
Rome





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